



**“Thousands of Texans are touched by the programs the foundation makes possible, giving them hope for better health. This is what’s possible when medicine, business and community collaborate through TMAF and the TMA.”**

— Leslie H. Secrest, MD, president TMA Foundation

## Key Firsts

... for Better Health. The new **“Family of Funds”** supports the philanthropic aspirations of TMA and TMAA members and TMA’s vision to improve the health of all Texans. **The TMAF Hispanic Nursing Scholarship Trust Fund of Dr. Roberto and Agniela (Annie) Bayardo** is the first initiative established under the new “Family of Funds.” The trust fund awarded **six nursing scholarships** in 2017.

TMAF’s first matching grant was awarded to a Tarrant County Medical Society program that provides uncompensated specialty care to area uninsured and working poor. The **\$10,000 grant** attracted an equal amount of support from individual donors, enabling more Texans to receive care.



## BUILDING Better Health

**17,375 TMA Be Wise — Immunize<sup>SM</sup>** shots protected Texans from preventable diseases.

**28,817 TMA Hard Hats for Little Heads Helmets** protected youth from head injury.

**11,700 Walk with a Doc Texas** participants at **39** walk sites created the habit of regular walking for better health.

**12 TMA Minority Scholarship** recipients, the “Bayardo Scholars,” each received a \$10,000 Texas medical school scholarship.

**12 TMA Ernest and Sarah Butler Awards for Excellence in Science Teaching** winners and their schools received cash awards to further engage young Texans in scientific inquiry.

**Spanish translation of TMA’s exhibit, *Deep Roots: Botanical Medicine from Plants to Prescriptions*** expanded the audience of this display.

**9 grants** to TMA county medical societies and alliance and medical student chapters protected adults from the flu, provided specialty care to uninsured Texans, made fitness classes available to underserved families — and more.

**2 programs** were recognized for outstanding efforts to improve the health of their community with the TMAF John P. McGovern Champion of Health Award.

## FUNDING Better Health

**1,374 individuals** and **85 institutions** generously donated nearly **\$2.3 million dollars in 2017**, surpassing the goal of **\$912,950 by 151 percent!**

**TMAF granted a record \$968,933.** Of this total:

**\$877,981 supported 10 TMA** health improvement, quality of care, and science and education programs, including TMA’s Disaster Relief Program in the wake of Hurricane Harvey.

**\$90,952 supported 10** county medical society, alliance and medical student chapter community health initiatives, nursing scholarships and TMAF’s Champion of Health Award.

## GIVING Better Health

**26 new and upgraded Major Donors** were honored at TMA’s Winter Conference.

**24 top donors** to **TMA’s Minority Scholarship Program** were matched with **12 scholarship recipients.**

**12 institutions** reached milestone levels of support and were recognized with a **TMAF Corporate Leadership Circle Award.**

**142 individuals contributed \$1,000** or more to become Leadership Society members.

**53 TMA Alliance members donated \$3,030** to TMAF through its annual Holiday Sharing Card campaign.

**401 guests attended the 2017 gala**, raising **\$325,000 for a Healthy Now and a Healthy Future.**

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# The Financial Picture as of Dec. 31, 2017

**3%** OTHER  
\$279,049

**34%** TRUSTS  
\$3,402,113

**63%** ENDOWMENTS  
\$6,293,915

**27%** INVESTMENTS  
\$932,598

**73%** INCOME  
\$2,533,663

**43%** OPERATIONS  
\$733,770

**57%** GRANTS  
\$968,933

## FUNDS

**TOTAL NET ASSETS \$9,975,077**

### ENDOWMENTS

General Endowment .....	\$2,021,973
Ernest and Sarah Butler Endowment for Excellence in Science Teaching Endowment .....	\$1,870,359
Legacy of Caring Endowment .....	\$1,782,997
John P. McGovern Endowment .....	\$555,059
Patrick Leung Minority Scholarship Endowment .....	\$63,527
<b>Sub-Total Endowments .....</b>	<b>\$6,293,915</b>

### TRUSTS

Minority Scholarship Trust Fund of Dr. Roberto J. and Agniela (Annie) M. Bayardo .....	\$2,566,430
Hispanic Nursing Scholarship Trust Fund of Dr. Roberto J. and Agniela (Annie) M. Bayardo .....	\$835,683
<b>Sub-Total Trusts .....</b>	<b>\$3,402,113</b>

### OTHER

Unrestricted .....	\$37,133
Temporarily Restricted .....	\$241,916
<b>Sub-Total Other .....</b>	<b>\$279,049</b>

## REVENUE

**TOTAL REVENUE \$3,466,261**

### INCOME

Donations Received .....	\$1,900,245
Investment Income .....	\$147,681
Gala .....	\$283,083
Grant Fees .....	\$102,654
Operating Grant .....	\$100,000
<b>Sub-Total Income .....</b>	<b>\$2,533,663</b>

### INVESTMENTS

Insurance Bonds .....	(\$8,624)
Realized Gain/(Loss) on Sale of Investments .....	\$745,474
Unrealized Gain/(Loss) on Sale of Investments ..	\$195,748
<b>Sub-Total Gain/(Loss) .....</b>	<b>\$932,598</b>

## EXPENSES

**TOTAL EXPENSES \$1,702,703**

### OPERATIONS

Personnel .....	\$383,450
<i>(i.e., salaries, taxes, insurance, retirement)</i>	
Non-personnel .....	\$170,857
<i>(i.e., occupancy, communications, credit card fees, information processing, meetings)</i>	
Gala .....	\$179,463
<b>Sub-Total Operations .....</b>	<b>\$733,770</b>

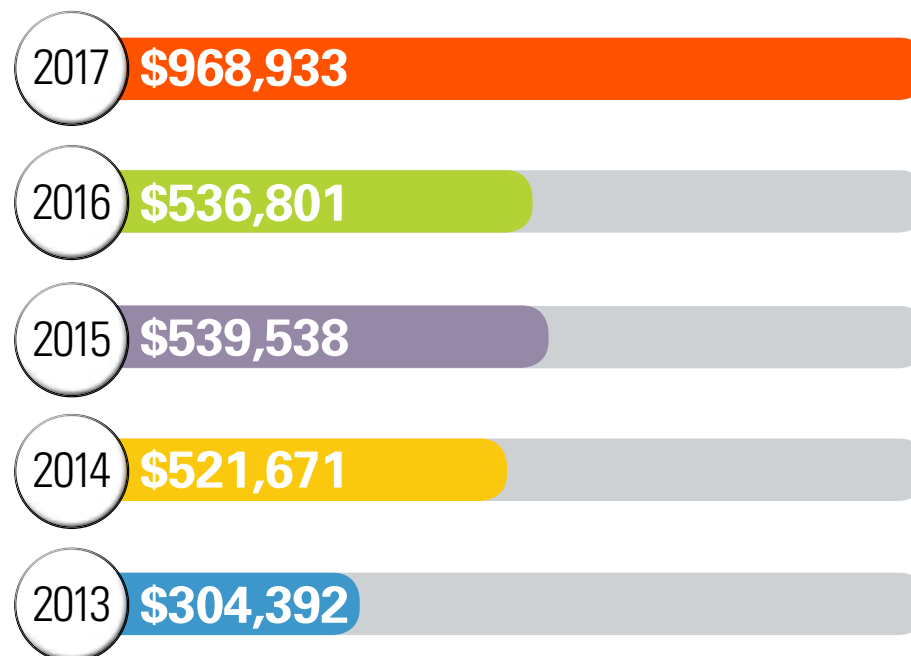
### GRANTS

TMA Programs .....	\$877,981
Family of Medicine Programs .....	\$83,452
Champion of Health Award .....	\$7,500
<b>Sub-Total Grants Paid Out .....</b>	<b>\$968,933</b>

**NET INCREASE/(DECREASE) IN ASSETS \$1,763,558**

(Income and investment gains/(loss) over expenses and grants)

## 5-Year Overview of Grants Awarded by TMAF



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# A Road Map to a Healthier Texas

TMA Foundation reaches more Texans every year through its grants that support health improvement, quality-of-care, science and education programs. These initiatives are carried out by TMA physician members, alliance members and medical student chapters across the state to create a *Healthy Now* and a *Healthy Future*.

Since 1994, TMA Foundation has granted more than \$7.6 million to award-winning initiatives made possible by the collaborative efforts of Medicine, Business, and Community.

